

TOM KONIS SPOKANE COUNTY ASSESSOR

Spokane City/County Historical Preservation Office Attn: Megan Duval/Logan Camporeale 808 W Spokane Falls Blvd Spokane, WA 99201-3333

CC: Rebecca Monteleone

Jim Hawvermale, Levy Specialist (509) 477-5903 <u>ihawvermale@spokanecounty.org</u>

Friday, August 30, 2024

RE: Application for Special valuation as Historic Property

Enclosed please find the application received August 30, 2024, from:

Rebecca Monteleone

For the property at:

2124 West 2nd Avenue Spokane, WA 99201 County Parcel ID: 25242.0107

I would like to take this opportunity to advise the property owner that this application, if approved, will see first tax benefits in 2026. Specifically, applications received by October 30, 2024, will be:

- Reviewed by the Historical Preservation Office in calendar year 2024.
- Once approved the exemption is placed on the 2025 assessment roll for
- 2026 property tax collection.

Application and Certification of Special Valuation

on Improvements to Historic Property

Chapter 84.26 RCW	hapter 84.26 RC	W
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Chapter 0120 Reff						
File With Assessor by October 1 File No:						
I. Application						
County: Spokane						
Property Owner: Rebecca Monteleone Parcel No./Account No: 25242.0107						
Mailing Address: 2124 W 2nd Ave						
E-Mail Address: rebecca.deehr@gmail.com Phone Number: 206.390.9199						
Legal Description: Single family residential historic home						
Property Address (Location): 2124 W 2nd Ave, Spokane WA 99201						
Describe Rehabilitation: Renovation of historic landmark including electric, plumbing, sewer, bathrooms, kitchen, windows, exterior repair, lighting, paint, structural work, roof repair, refinish hardwood floors, and more.						
Property is on: (check appropriate box) 🖉 National Historic Register 🕼 Local Register of Historic Places Building Permit No: Building Permit No: Bui						
Rehabilitation Started: April 2023 Date Completed: August 2024						
Actual Cost of Rehabilitation: \$ 310,000						
Affirmation						
As owner(s) of the improvements described in this application, I/we hereby indicate by my signature that I/we am/are aware of the potential liability (see reverse) involved when my/our improvements cease to be eligible for special valuation under provisions of Chapter 84.26 RCW.						
I/We hereby certify that the foregoing information is true and complete.						
RECEIVED Signature(s) of All Owner(s):						
Rebecca Monteleone Digital y Single by Rebecca Wolfeenne						
Alig 3 0 2024						
SPOKANE COUNTY ASSESSORS OFFICE						
II. Assessor						

The undersigned does hereby certify that the ownership, legal description and the assessed value prior to rehabilitation reflected below has been verified from the records of this office as being correct.

Assessed value exclusive of land prior to rehabilitation: 20

30 8

Date:

Revenue

Washington State

400 295 \$ W for 1 ssessor/Deputy

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REV 64 0035e (w) (2/9/12)

Who can file this application?

The owner of record may file an application with the county assessor in which the property is located.

When should I file my application?

The application must be filed by October 1 of the calendar year proceeding the first assessment year for which the classification is requested.

Example: The application is filed by October 1, 2004. If approved, the special valuation is placed on the property for the 2005 assessment year. Taxes due and payable for 2006 will reflect the reduction.

Is there a fee to file this application?

The county assessor may charge such fees that are necessary for the processing and/or recording of documents.

What happens after I file the application?

Within 10 days, the county assessor will forward the application to the local review board. The local review board will approve or deny the application before December 31 of the year in which the application is made. The local review board will notify the assessor and the applicant of the approval or denial of the application.

What does "historic property" mean?

Historic property means land together with improvements thereon, which is:

- (a) Listed in a local register of historic places created by comprehensive ordinance, certified by the Secretary of the Interior as provided in P.L. 98-515; or
- (b) Listed in the national register of historic places.

Historic property **does not** include property listed in a register primarily for objects buried below ground.

What does "actual cost" mean?

Actual cost means the cost of rehabilitation, which cost shall be at least twenty-five percent of the assessed valuation of the historic property (exclusive of the assessed value attributable to the land) prior to rehabilitation.

What does "rehabilitation" mean?

Rehabilitation is the process of returning a property to a state of utility through repair or alteration, which makes possible an efficient contemporary use while preserving those portions and features of the property which are significant to its architectural and cultural values.

What does "special valuation" mean?

Special valuation means the determination of the assessed value of the historic property, subtracting for up to ten years such cost as is approved by the local review board.

What is a "local review board"?

Local review board means a local body designated by the legislative authority of the incorporated or unincorporated area.

What are the requirements that property must meet to be considered for special valuation as historic property?

Property must meet the following criteria for special valuation on historic property:

- Be a historic property;
- Fall within a class of historic property determined eligible for special valuation by the local legislative authority;
- Be rehabilitated at a cost which meets the definition set forth in RCW 84.26.020(2) within twenty-four months prior to the application for special valuation; and
- Be protected by an agreement between the owner and the local review board as described in RCW 84.26.050.

Statement Of Additional Tax, Interest, and Penalty Due Upon Removal or Disqualification from Special Valuation Under Chapter 84.26 RCW

- 1. Whenever property that is classified and valued as eligible historic property under Chapter 84.26 RCW is removed or disqualifies for the valuation, there shall become due and payable an additional tax equal to:
 - (a) The actual cost of rehabilitation multiplied by the levy rate in each year the property was subject to special valuation; plus
 - (b) Interest on the amounts of the additional tax at the statutory rate charged on delinquent property taxes from the dates on which the additional tax could have been paid without penalty if the property had not been valued as historic property; plus
 - (c) A penalty equal to twelve percent of the amount determined in (a) and (b).
- 2. The additional tax, interest, and penalty shall not be imposed if the disqualifications resulted solely from:
 - (a) Sale or transfer of the property to an ownership making it exempt from taxation;
 - (b) Alteration or destruction through no fault of the owner; or
 - (c) A taking through the exercise of power of eminent domain.

Appeals

- 1. Any decision by a local review board on an application for classification as historical property may be appealed to Superior Court under RCW 34.05.570 in addition to any other remedy at law.
- 2. Any decision on disqualification of historic property for special valuation exemption or any other dispute may be appealed to the current year Board of Equalization by July 1 or 30 days after the disqualification, whichever is the later, except the denial on the original application.

· AFFIDAVIT	
ATTESTING ACTUAL REHABILITATION COSTS	
FOR SPECIAL VALUATION	
I/WE_Rebeccamonteleane	
The undersigned, swear that the costs for rehabilitating the property at	
(address) 2124 W 2nd Ave Spokane WH 99201	
commonly known as (historic name) first Fothering have House	
are accurately represented in the enclosed Application for Special Valuation for Rehabilitating Historic	
Properties. The actual amount of rehabilitation costs incurred are \$ 315,992,57	

Signature: Pobulation

Signature:

STATE OF WASHINGTON :

Date: "/28/24

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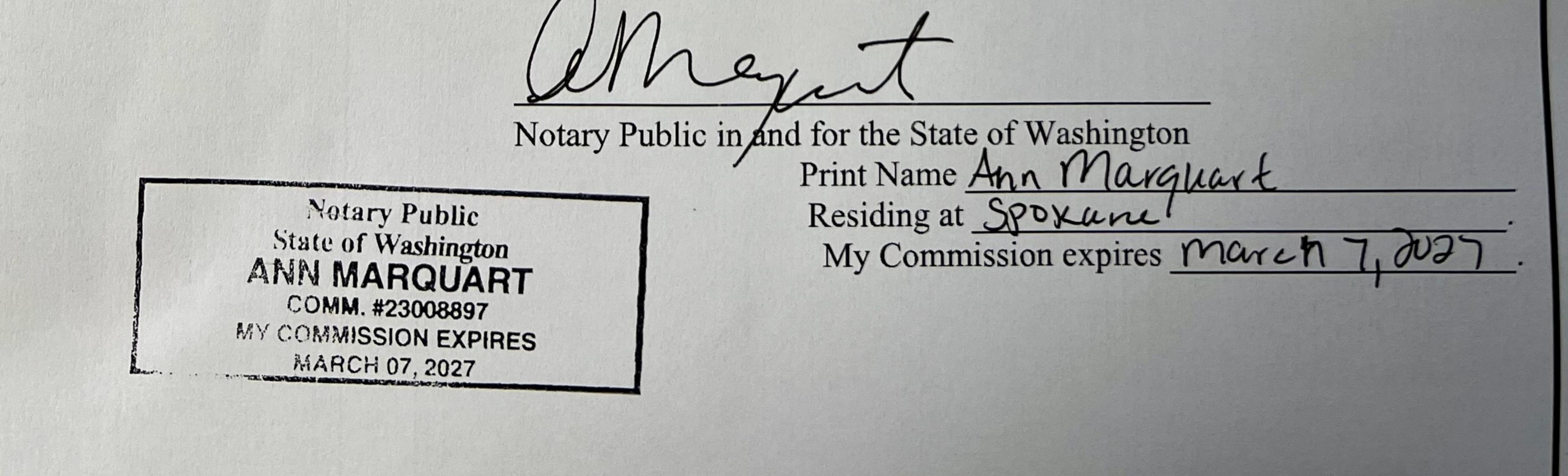
Date:

On this day personally appeared before me

Rebecca Monteleun

To me known to be the individual(s) described in and who executed the within and foregoing instrument, and acknowledged that ______ signed the same as ______ free and voluntary act and deed, for the uses and purposes therein mentioned.

Given under my hand and official seal this 25 day of <u>November</u>, 2024.



Narrative

Table of Contents - First Fotheringham House Special Valuation

- Signed/notarized affidavit.
- 1-2 page narrative summary of renovation expenses (exterior, interior, taxes and service fees).
- Expenses spreadsheet with vendor/store, date, payment method, description.
- Copies of larger invoices (\$1k+) or receipts.
- Before and after photographs

Narrative Summary

The First Fotheringham House was built in 1889 by David B. Fotheringham, Spokane's first mayor. It spent decades in disrepair before being purchased in April of 2023.

These renovation efforts for the First Fotheringham House were in large part made possible via a Fannie Mae HomeStyle Renovation Loan used in conjunction with the purchase of the historic property. Homeowner out-of-pocket expenses also contributed.

The renovation loan, with renovations taking place between May 2023 to November 2023, included the following.

Demolition

- Main floor bathroom and butler's pantry
- Upstairs bathroom
- Rear porch
- Office "closet"

Kitchen Remodel and "Media Room" Modification

- 3 Marvin Windows with approved exterior "Suede" cladding (1 reframed to replace and shorten tall kitchen window impeding cabinetry layout)
- Kitchen cabinet package from Cabinets Plus with pulls & install
- Quartz 3cm countertop installation
- Kitchen backsplash at locations of countertop install
- Drywall mud and taping, priming
- Subfloor repair, spot floor leveling in kitchen for cabinetry & LVP flooring installation
- Remove existing rear door to kitchen
- Frame in existing rear door to kitchen
- Move door to backyard to Media Room
- New historically appropriate exterior door
- Small (3) stair stoop off media room new doorway
- LVP flooring installation in kitchen and media room
- Exterior of these rooms:

- Weatherization at old kitchen door location & new media door location
- New siding to match existing siding at old kitchen doorway location

Main Floor Bathroom Remodel

- Flooring repair
- Tub/shower install, tile wall surround install, grout & seal
- Shower glass
- Bath mirrors and install
- Vanity and faucet installation
- Combo towel rod, towel hook & toilet paper kit & install
- Toilet
- Drywall installation and priming

Main Floor Ceiling (Entry, Music Room, Dining Room, Kitchen, Living Room) Lighting and Repair

- Strapping installed at ceiling locations for drop ceiling prep
- Can lighting installed
- Acoustical drop ceiling
- 2x4 ceiling tiles installed
- Historical fixture locations wired

Upstairs Bathroom Remodel

- 2 upstairs master bathroom Marvin windows to upgrade for code requirement in wet area
- Vanity and faucet (2) installation
- Tub install/shower tile wall surround install, grout & seal
- Combo towel rod, towel hook & toilet paper kit & install
- Bath mirrors and install
- Misc drywall repair post-HVAC/venting installation
- LVP flooring installation

Basement Improvements

- 1 new door to basement
- 1 new Bilco cellar door

Plumbing

- New DWV & supply plumbing for whole house
- New sink location, refrigerator water line, dishwasher prep
- New power vent water heater

Electrical

- Demo existing electrical panel
- New panel to accommodate re-wire
- New can lights throughout home
- Re-wire existing ungrounded locations
- New circuits for master bathroom, main floor bathroom, kitchen, laundry, dryer, furnace, lights & outlets

Office/Third Bedroom Remodel

• LVP flooring installation

Administrative, Management, Other Costs

- Plans & permits for project
- Site management & site surface protection
- General project debris & disposal
- Lead & asbestos testing
- Site security throughout duration of construction
- Jobsite toilet
- Miscellaneous insulation budget for walls that are opened in process execution of scope

Homeowner contributions outside of the renovation loan (referenced in this application) included:

- Arborist expenses, removing problem trees, dead wood and the extensive choking vines present on the property that might do further damage to trees.
- Hardwood floor refinishing on the upper level (rentals and supplies).
- Structural projects (2); former owners had removed critical supports.
- Skim coating for the upstairs primary bedroom.
- Paint.
- Lighting fixtures; 5 original fixtures were rehabilitated and a smaller number purchased.
- Upstairs and downstairs windows, replaced with Marvin windows with approved cladding color "Suede".
- Roof repair to avoid further Living Room damage.
- Closet renovation (4) in the upstairs primary bedroom.
- Taxes, utilities, insurance.

List: Invoices/Receipts Included

- Fannie Mae HomeStyle Renovation Loan
- Windows
- City of Spokane Historic Facade Grant Work
- Structural Support
- Arborist
- Skim Coating
- Roof Repair

Spreadsheet of Expenses

Special Valuation - First	Fothering	gham House		
Vendor/Store	Date	Payment Method	Description	Amount
			Fannie Mae Homestyle Renovation Loan. See full	
			description in narrative. Total includes permits and plans;	
Recreate Contracting	4/24/2023	Financing	see page 9 for dollar amount referenced.	\$251,074.28
÷			Historic Preservation Facade Grant; rehabilitate front porch	
			including brick work, structural support, posts; restore trim	
Recreate Contracting	7/26/2024	Credit card	on enclosed porch.	\$12,757.02
Recreate Contracting	9/8/2023	Zelle bank transfer	Structural Work	\$7,902.50
			Structural supplies-bottle jacks, Versa-lam columm,	
Home Depot	7/28/2024	Debit card	concrete blocks	\$318.03
Home Depot	3/1/2024	Debit card	Upstairs floor refinishing rental charge, supplies	\$292.40
Home Depot	2/25/2024	Debit card	Upstairs floor refinishing supplies	\$194.06
Home Depot	2/24/2024	Debit card	Upstairs floor refinishing supplies	\$254.59
Home Depot	2/23/2024	Debit card	Upstairs floor refinishing supplies	\$42.05
Home Depot	2/23/2024	Debit card	Upstairs floor refinishing rental charge	\$395.74
Home Depot	2/18/2024	Debit card	Upstairs floor refinishing supplies	\$268.46
Home Depot	1/26/2024	Debit card	Upstairs closet underlayment, carpet	\$215.43
Home Depot	1/28/2024	Debit card	Upstairs closet underlayment, carpet	\$126.25
GSI Complete Glass Inc.	7/3/2024	Credit card	Downstairs windows-half payment	\$9,943.00
GSI Complete Glass Inc.	2/15/2024	Debit card	Upstairs windows	\$8,950.37
Revival Lighting	2/19/2024	Venmo	Lighting rehabilitation of original fixtures	\$137.00
Revival Lighting	12/11/2023	Debit card	Lighting rehabilitation of original fixtures	\$639.88
Amazon	2/29/2024	Debit card	Entry pendant light	\$119.89
Wayfair	1/11/2024	Debit card	Bathroom vanity historically appropriate lighting	\$119.89
Sherwin Williams	10/20/2023	Debit card	Paint	\$378.58
Sherwin Williams	10/19/2023	Debit card	Paint	\$344.57
Sherwin Williams	10/9/2023	Debit card	Paint	\$541.51
Sherwin Williams	10/7/2023	Debit card	Paint	\$49.67
Sherwin Williams	9/29/2023	Debit card	Paint	\$526.92
Sherwin Williams	9/24/2023	Debit card	Paint	\$47.71
Home Depot	6/5/2023	Debit card	Chimney Structural Project - Post jacks, lumber	\$732.11
			Roof repair for major living room leak and chimney	
			flashing. Includes 2 items: Venmo image and Perfection	
Adrian da Silva / Perfection Roofing	5/29/2023	Venmo	Roofing estimate	\$2,000.00
Michael's Meticulous Painting and Remodel			Skim coating, upstairs primary bedroom	\$2,897.75
Avista, City of Spokane, State Farm, County		Bank auto-payment	Taxes, insurance, utilities during construction	\$9,272.91
			Arborist - removal of dead/dying trees, deadwood, choking	
A&L Tree Service, LLC	9/7/2023	Debit card	vines	\$5,450.00

Photographs

List: Before and After Photographs

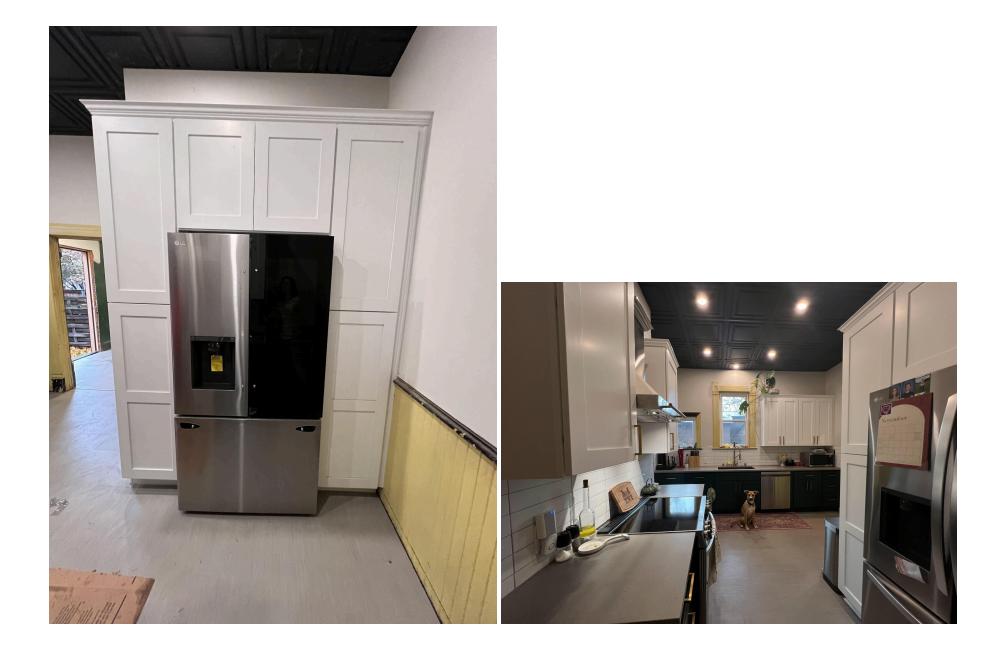
Kitchen











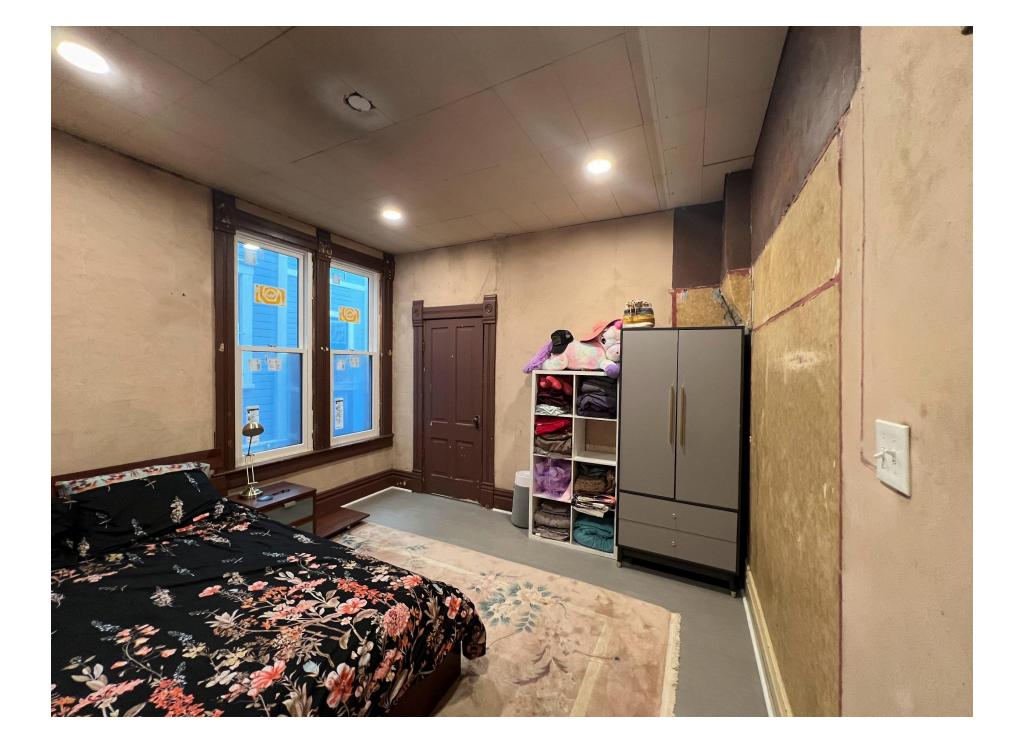






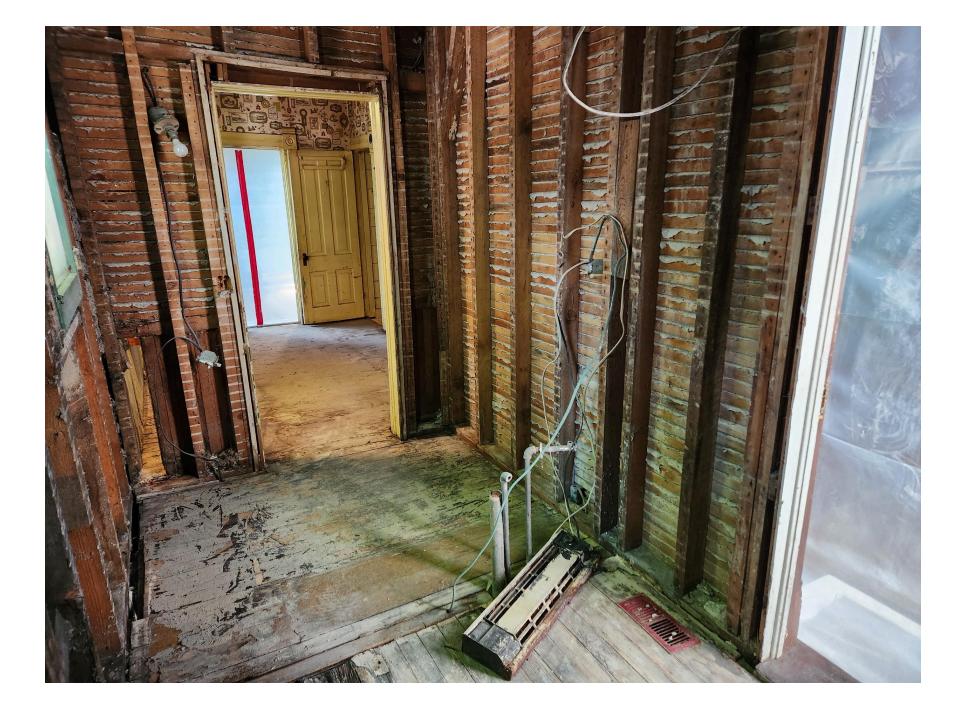


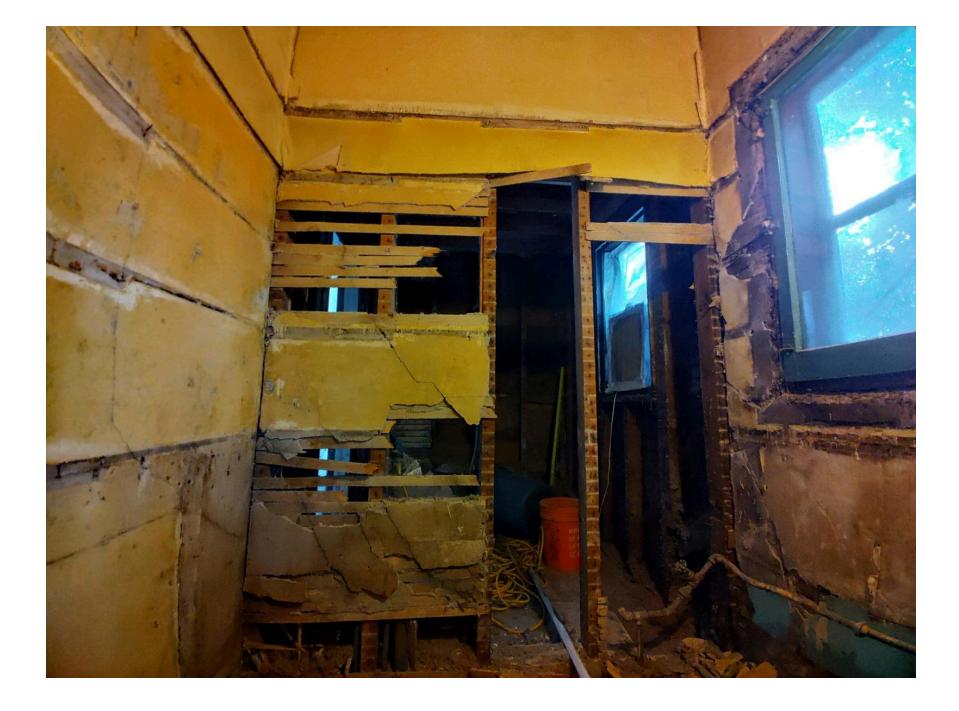


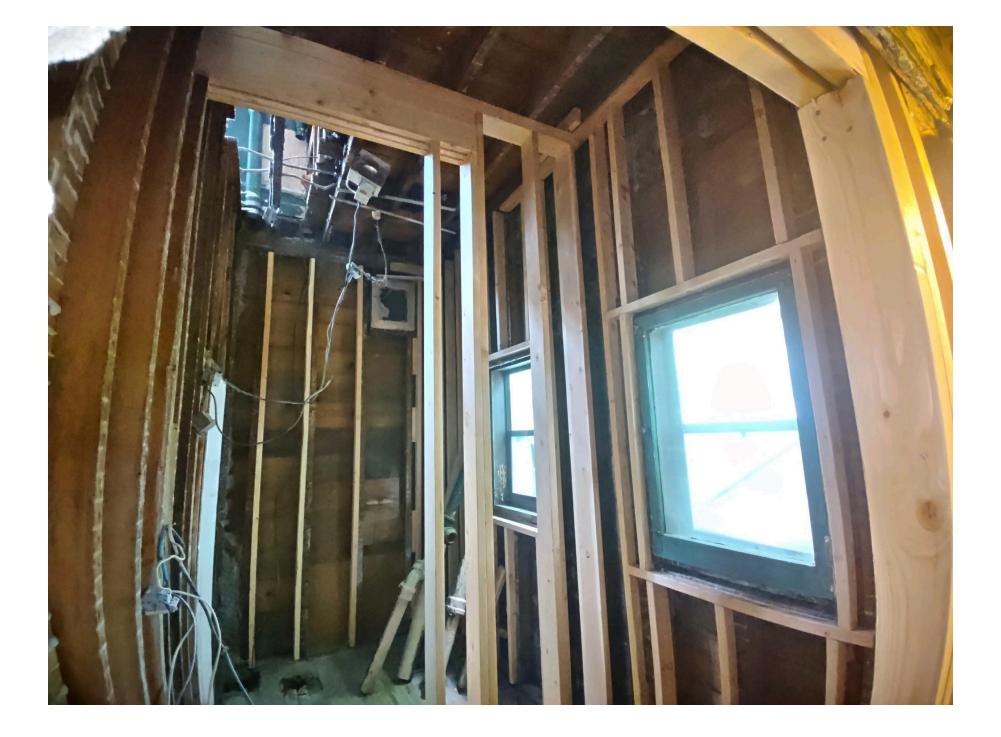


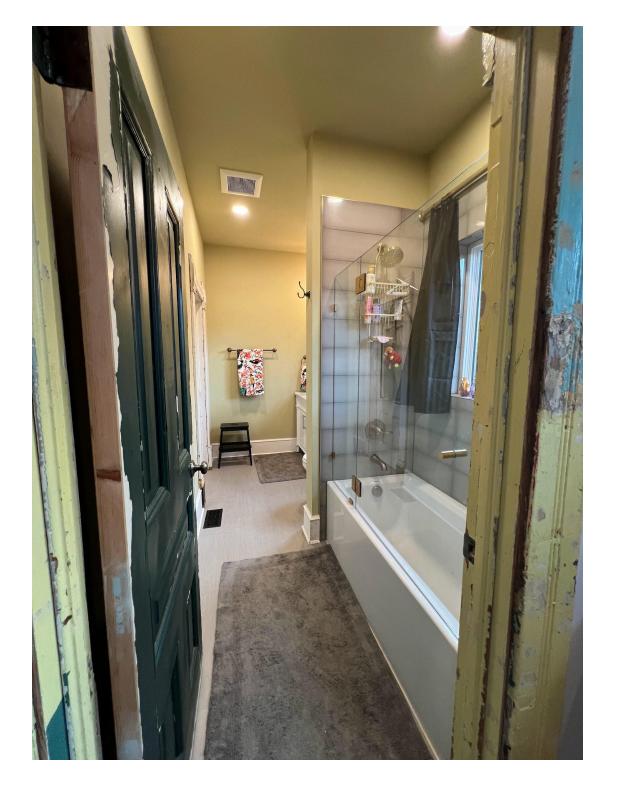












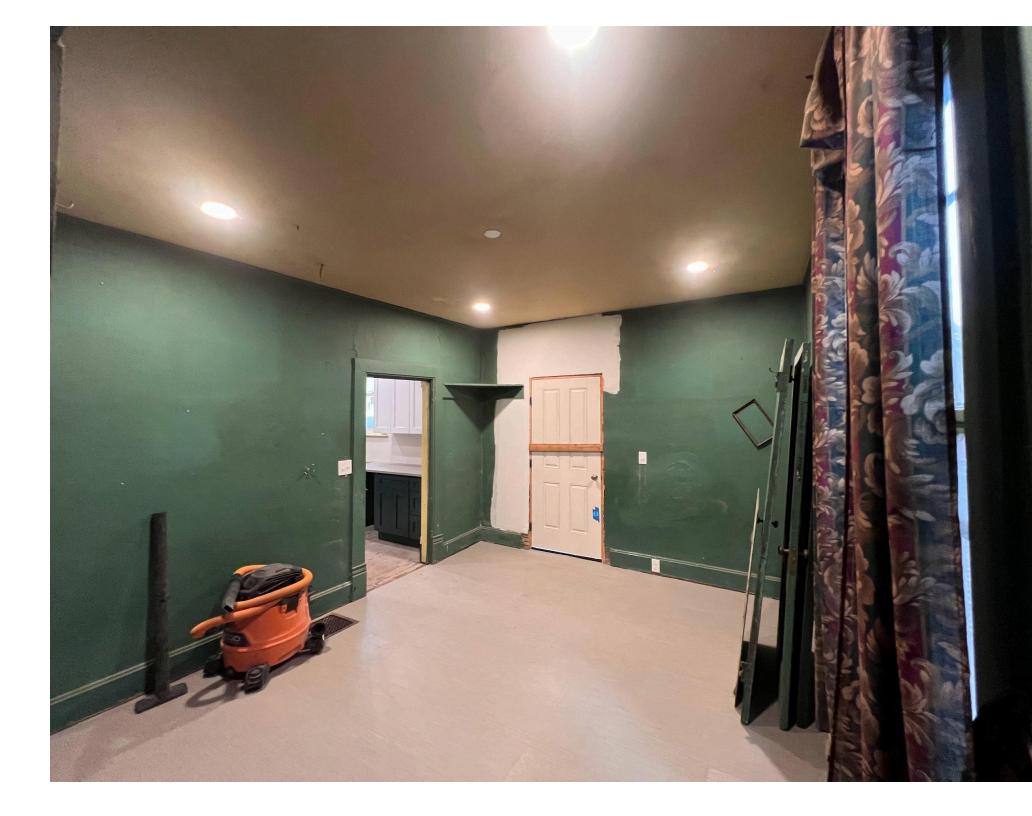


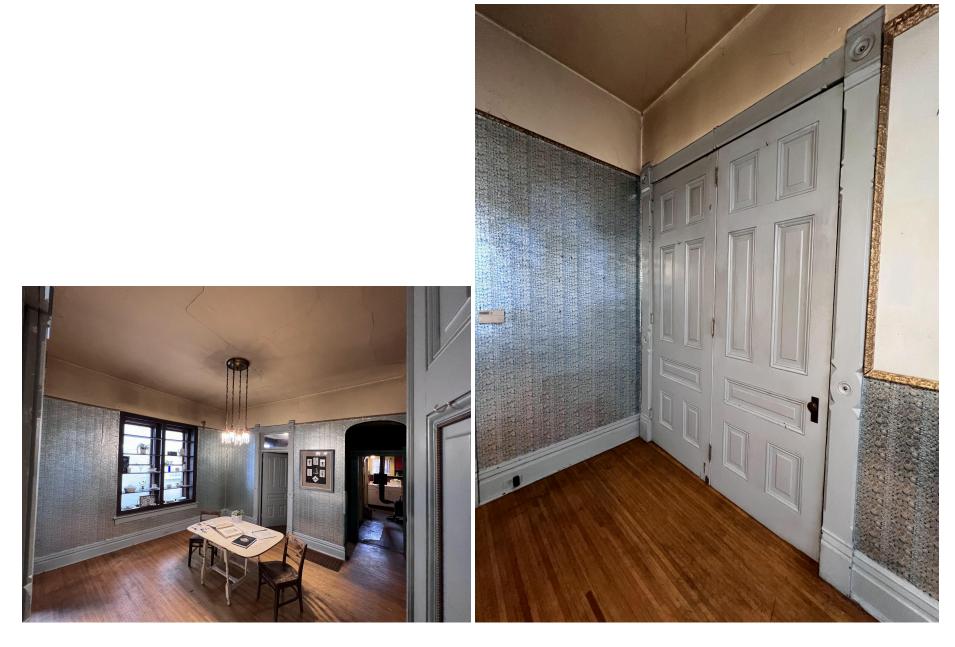


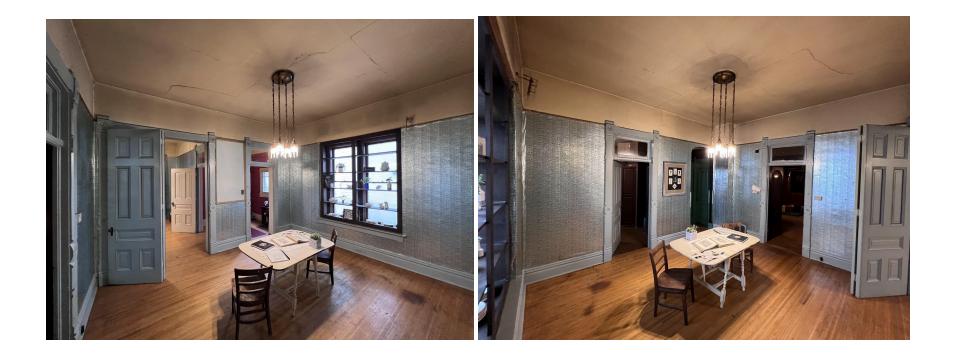














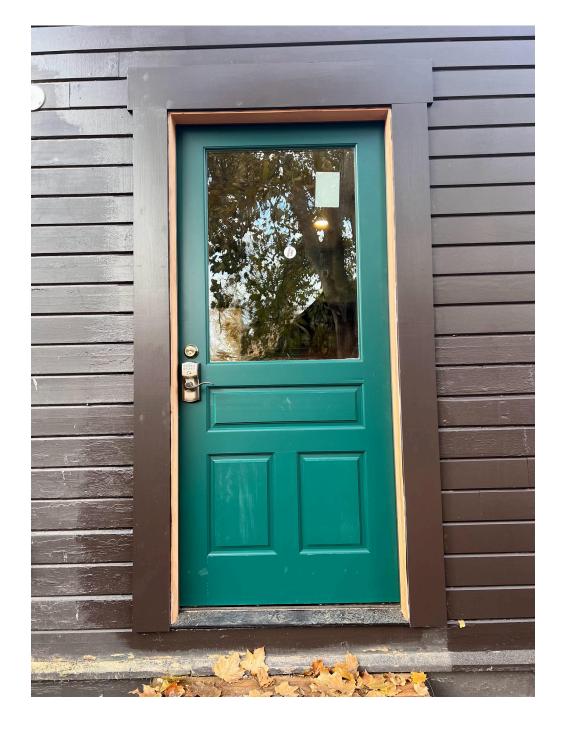
Music Room







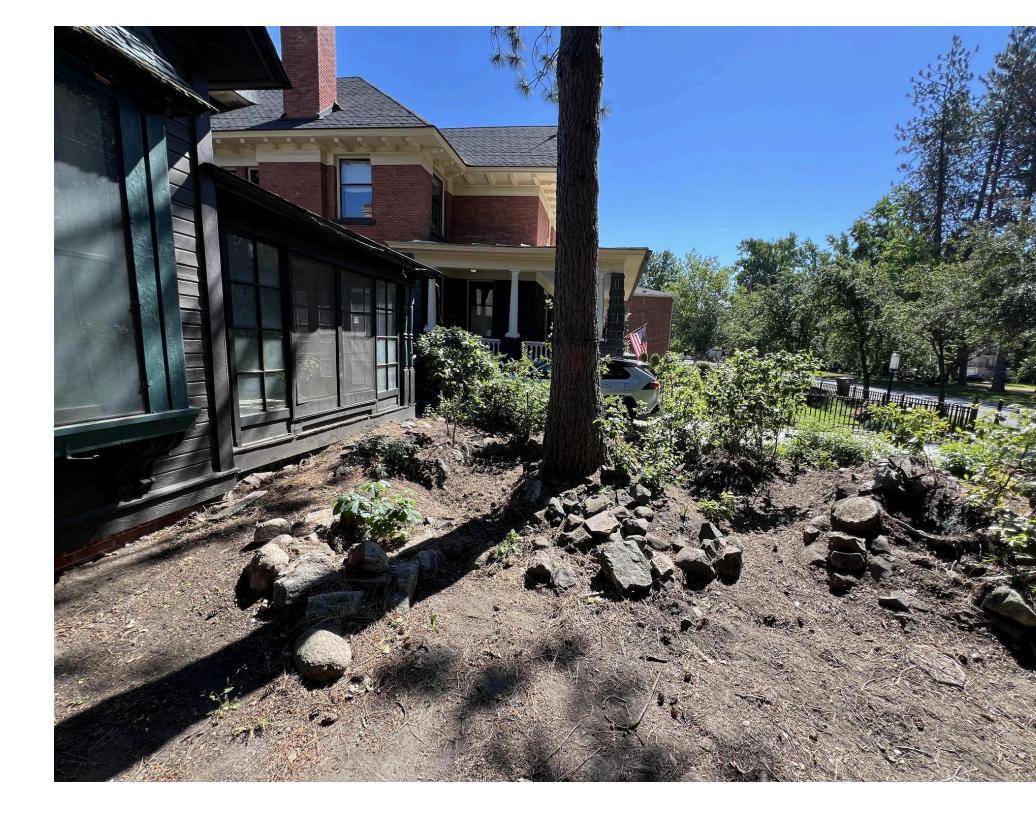








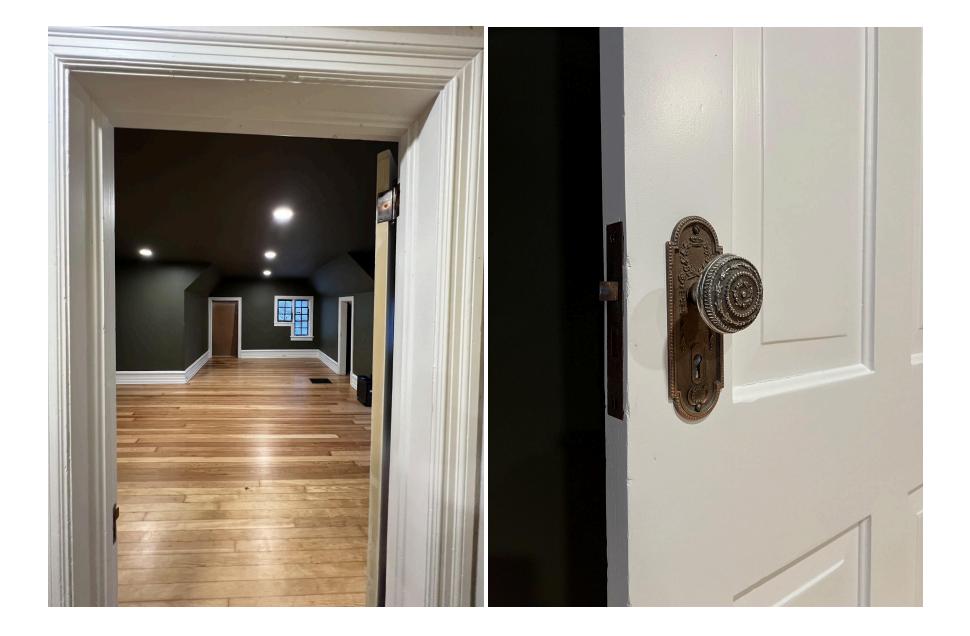


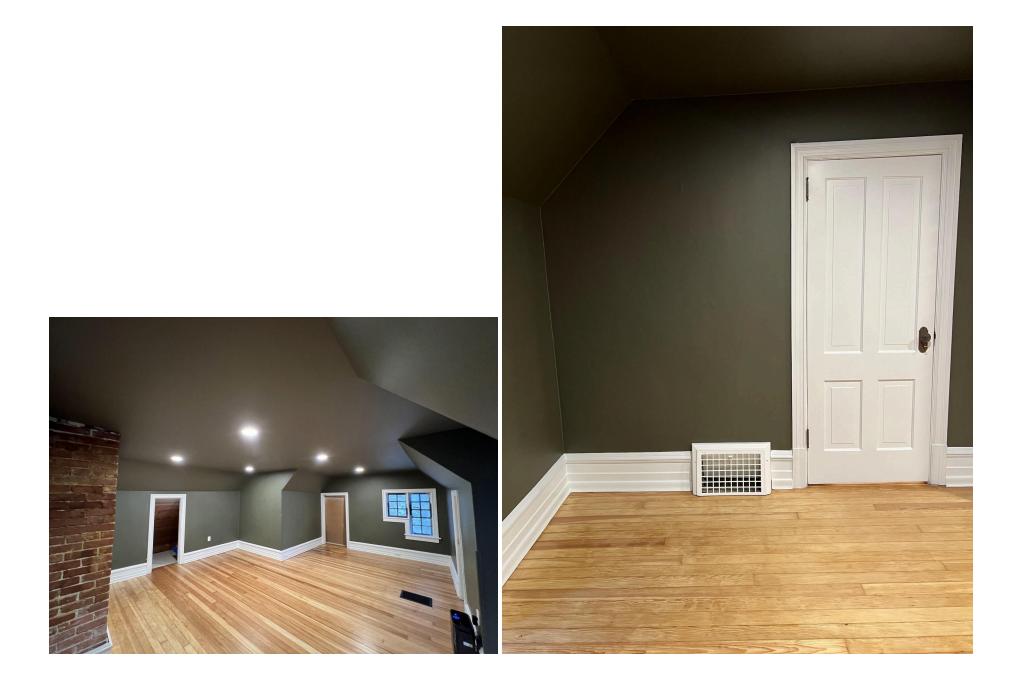


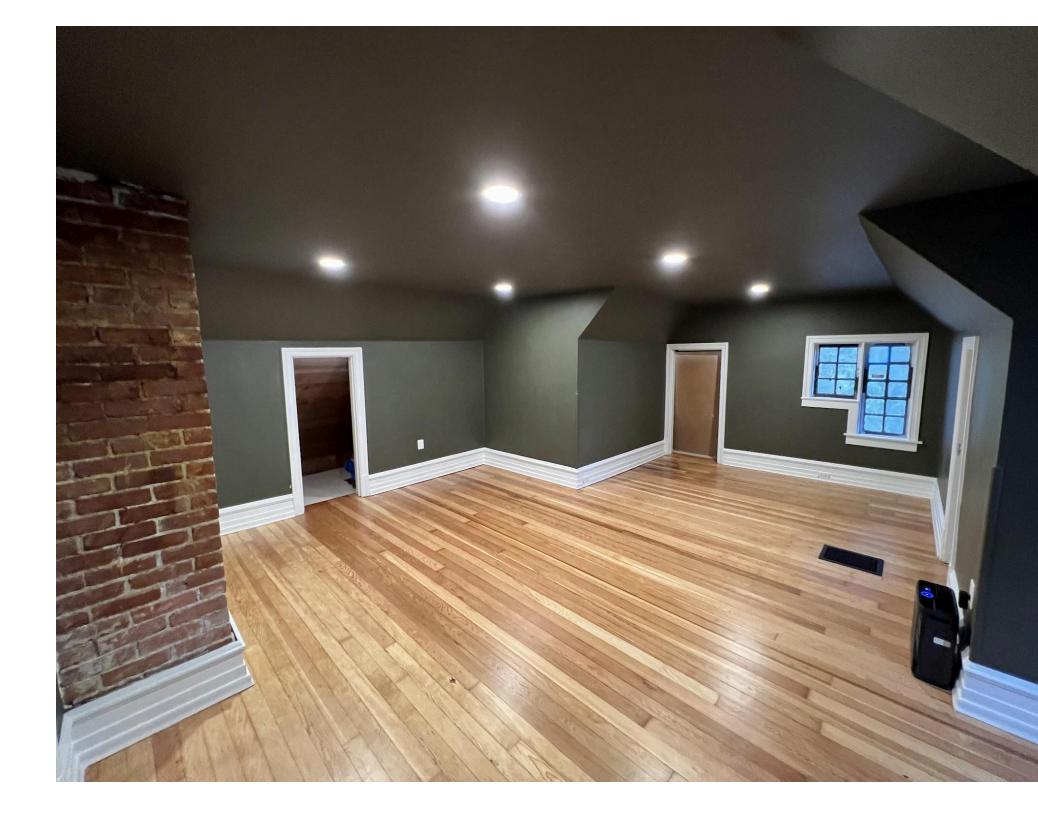


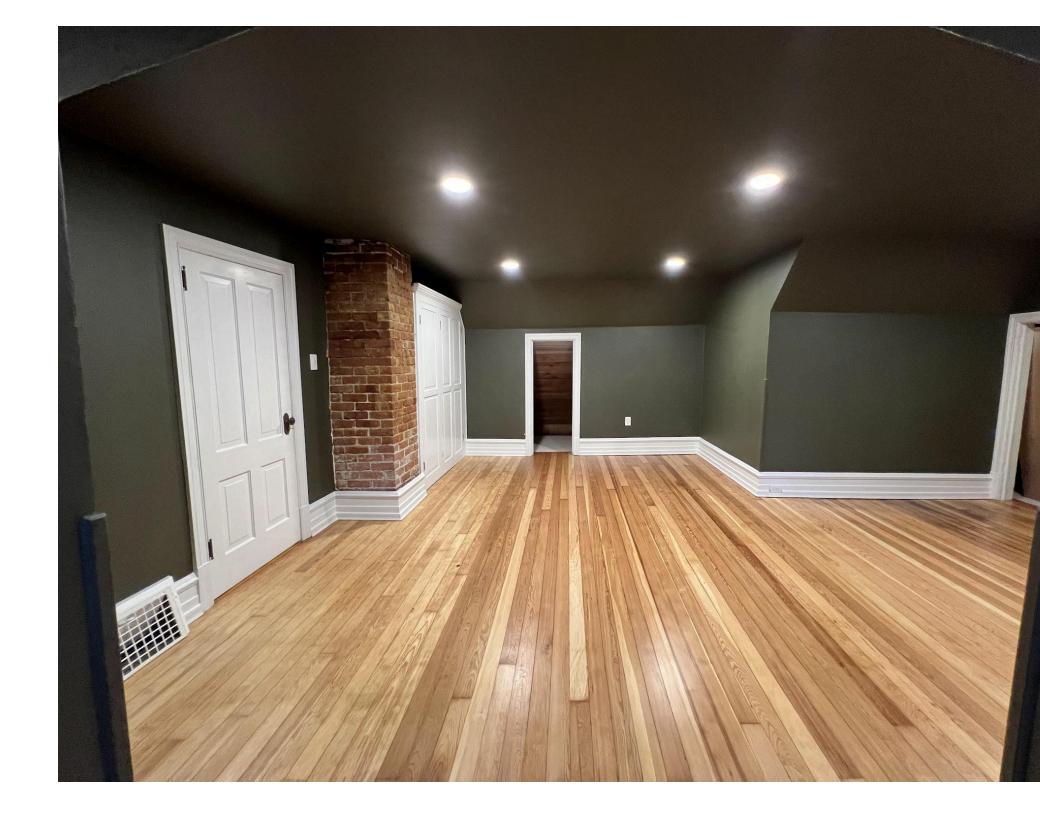
Upstairs primary bedroom (skim coating, floors, lighting)

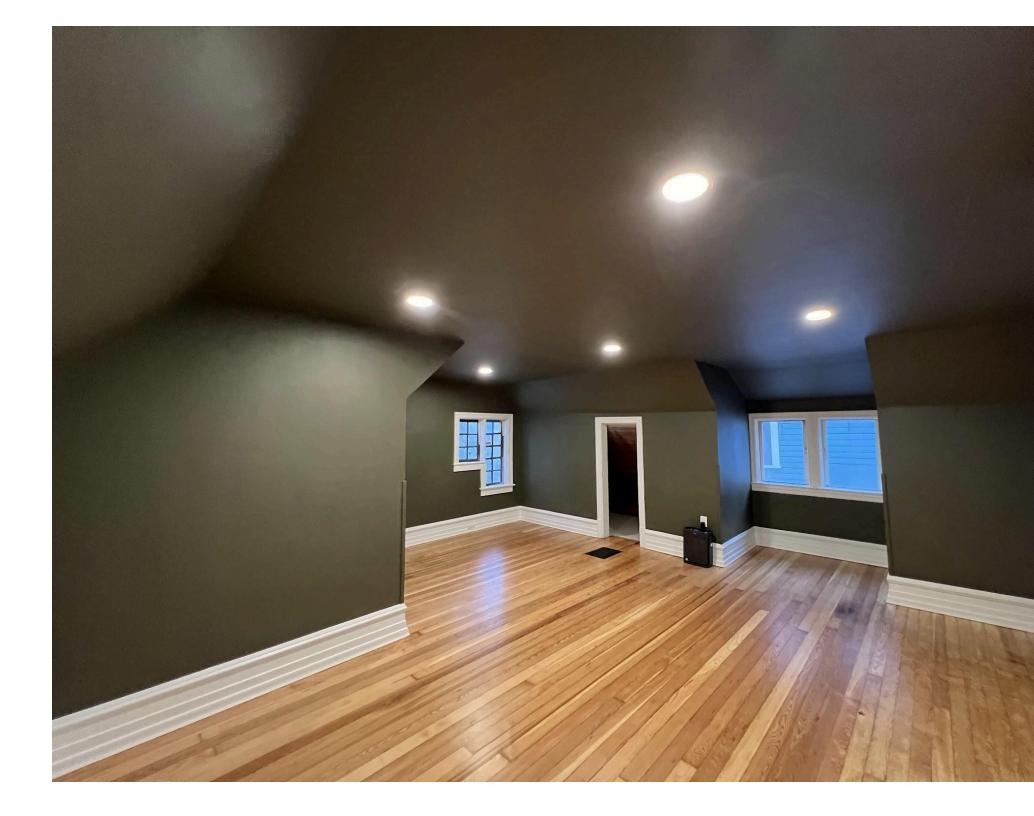


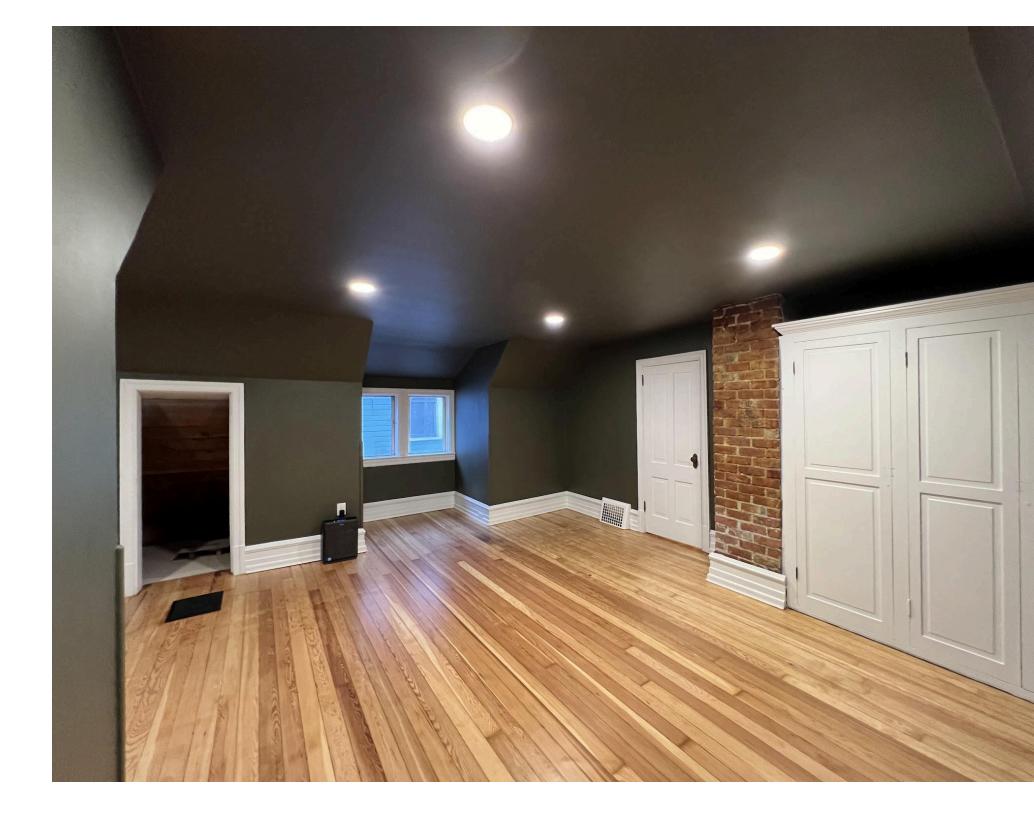




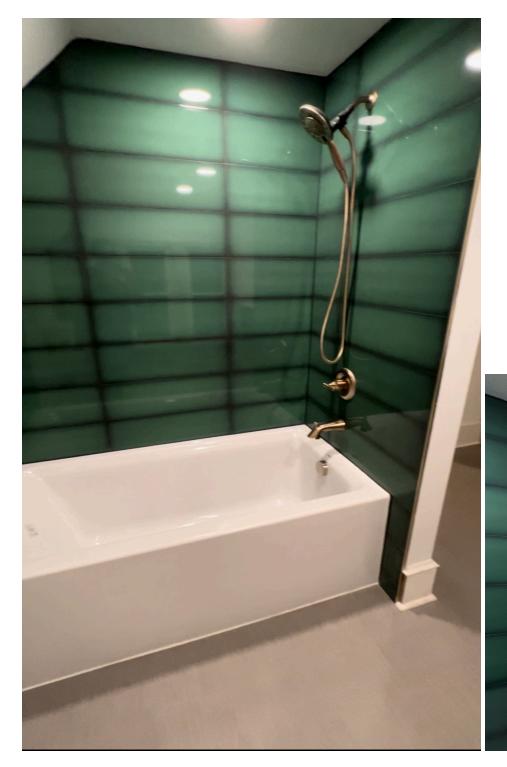




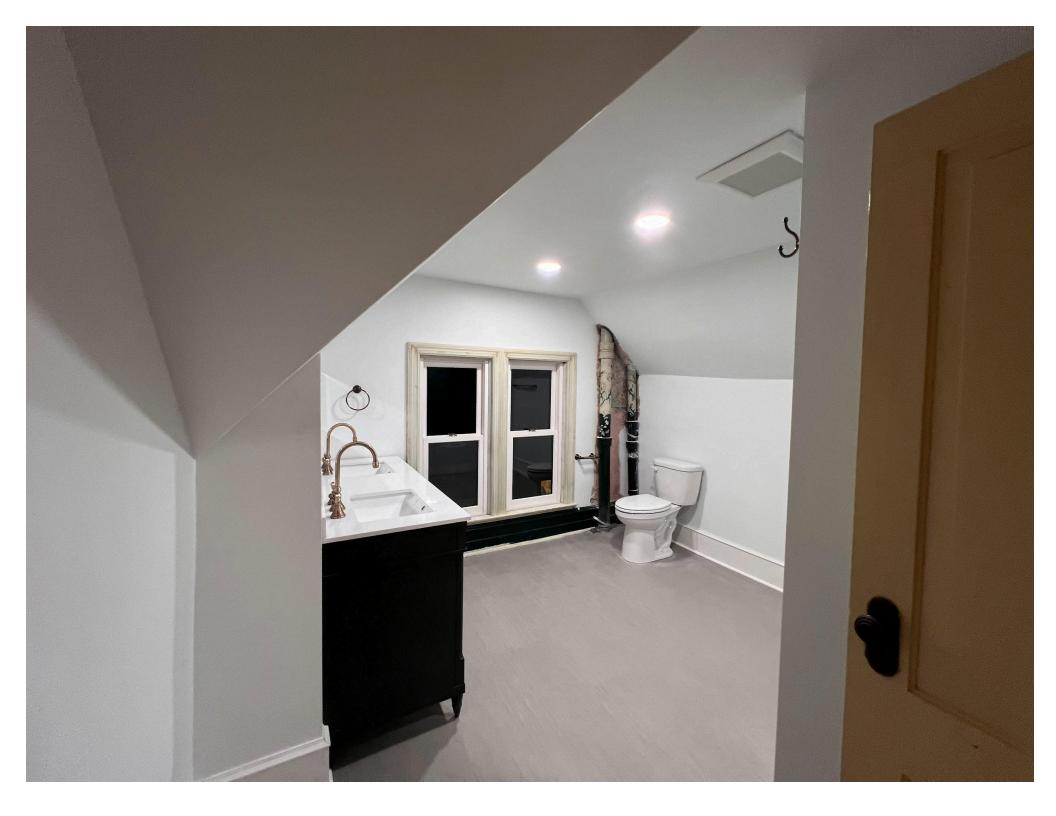








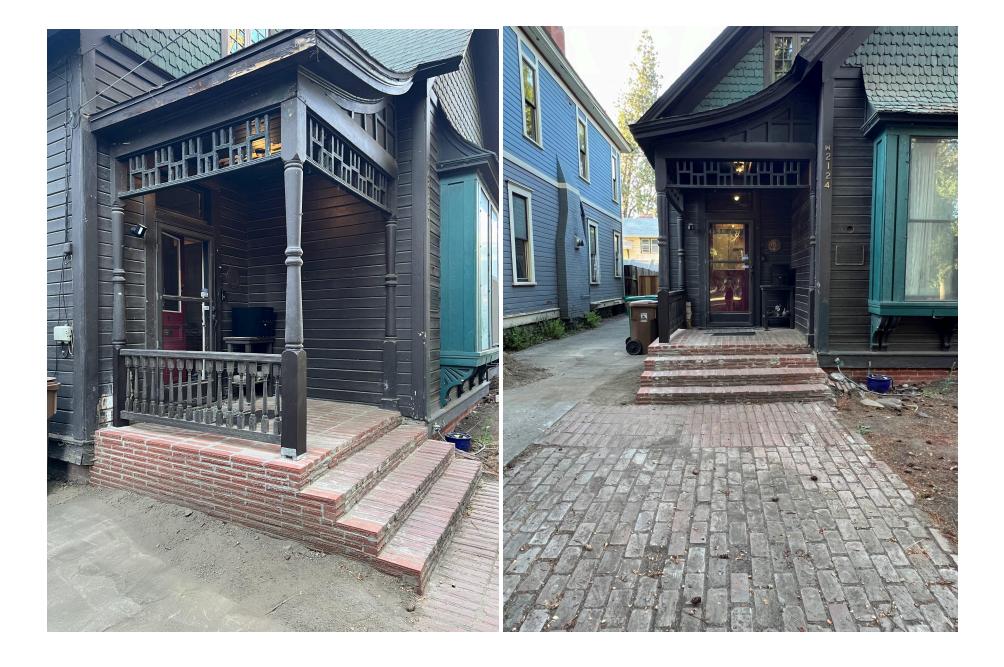








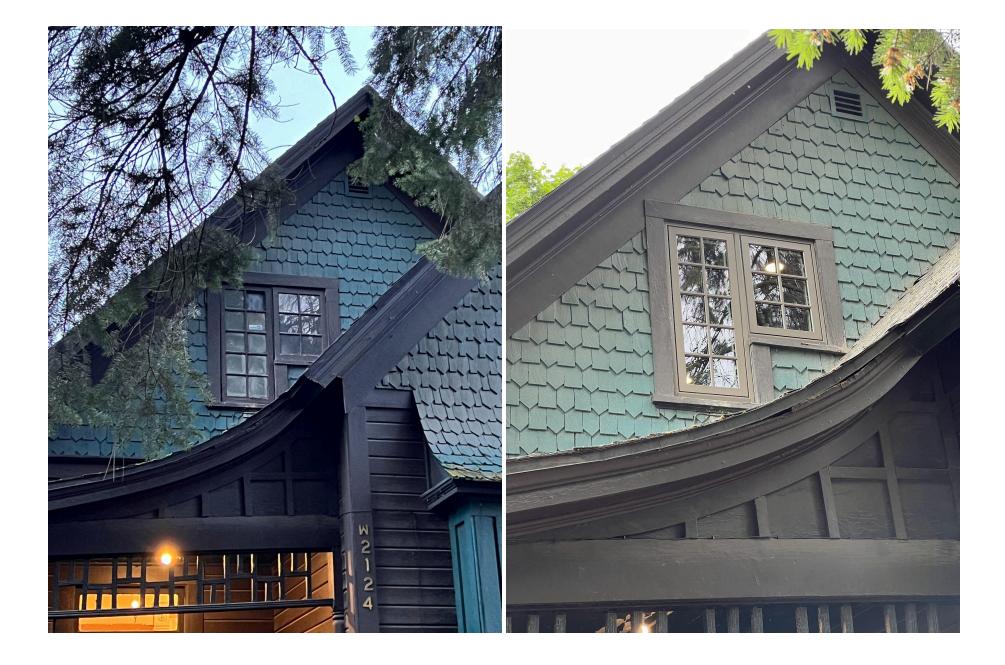






Upstairs Windows









Invoices

DocuSign Envelope ID: 620CAA62-58E8-4CEF-AFF9-35B9F7A2EE18 Renovation Loan Permit Certification and Project Overview Form

Applicant Name:	Rebecca	Willilam n Monteleone	Property Address: 2124 w 2nd ave spokane
Contractor Name:	Recreate Co	ntracting LLC	Phone #: Contact: 2063347649

The property listed above is subject to renovations. Lending guidelines require that all necessary permits and inspections be obtained from local municipality authorities prior to draws. Please fill in the requested information below:

Name of Municipality: Spokane Estimated				Estimated t	urn time for permits: 6-8 weeks	
Municipality Type	e: 🗆 Cou	∃ Village □ Other				
PERMIT TYPE:	PERMIT REQUIRED?	INSPECTION REQUIRED?	LICENSE REQUIRED?	COST OF PERMIT?	COMMENTS/NOTES	
GEN BLDG PERMIT	Y / N	Y / N	Y / N	\$2000		
HVAC	Y / N	Y / N	Y / N	\$		
ROOFING	Y / N	Y / N	Y / N	\$		
ELECTRICAL	☑ / N	Y / N	Y / N	\$ 550		
PLUMBING	Y/N	Y / N	Y / N	_{\$} 400		
NO PERMITS ARE REC	NO PERMITS ARE REQUIRED NAME & TITLE OF PERSON COMPLETING THIS SECTION:					

CONTRACTOR AND APPLICANT CERTIFICATION:

All required permits for the work being completed are disclosed above. Specialty licenses and required inspections will be provided to meet any Mold Remediation and/or Lead Base Paint specific requirements.

The following questions MUST be answered by the Contractor:

- 1. Is any of the work being completed deemed structural?
- 2. Does any of the work require the use of an Architect/Engineer?
- 3. Will the property be uninhabitable during the renovation? (N 4-7 months If yes; please indicate the number of months or days the property will be uninhabitable. duration of scope (Note: On 203k Limited transactions, the property cannot be uninhabitable for more than 15 days.)

Y/W

Y/N

If home is deemed uninhabitable, borrower has an option to finance the subject property mortgage payments into the new loan amount. This is not a requirement. Borrower should contact their Loan Officer to discuss this option. If mortgage payments are not financed into the loan, borrower is aware that they will be responsible to pay the the current rents and the new mortgage payment when due per the first payment letter. BWR Initials _____

Contractor is aware that permit(s) will be reimbursed for the actual costs per the paid invoice(s). I understand no draws can be made until all permits have been issued by the local or state municipality. Contractor Initials

Borrower SignatureKubuca MontelioneDate:04/12/202312:27:43Borrower SignatureWilliam MontelioneDate:04/12/202312:32:07Contractor SignatureDate:04/12/202312:22:						
Borrower Signature Date: 04/12/2023 12:32:07 Contractor Signature Date: 04/12/2023 12:22:	Borrower Signature		Date:	04/12/2023 12:	27:4	3 PN
Contractor Signature Date: 04/12/2023 12/22:	Borrower Signature	William Monteleone	Date:			
08226D1D66114A6	Contractor Signature	An	Date:	04/12/2023 1	L2:2	2:04

LENDER CERTIFICATION:

Renovation Specialist confirms that they have made every effort to verify the permit requirements listed above with the local municipality.

	Project Contacts
	Name: Bill & Rebecca Montoleone
Client Contact:	Email:
	Phone Number:
	street: 2124 w 2nd ave
Site Address:	city, State, Zip: Spokane WA 99201
	Company Name: Recreate Contracting LLC
	Point of Contact Name: Jake Allen
Contractor Contact:	Email: jake@recreatecontracting.com
	Phone Number: 2063347649
	License # (if applicable): RECRECL843D8
	Subject Property
Checks Mailed to:	☑ Contractor Business 4606 E Silver Pine RD Colbert WA 99005
	Other:

	Project Summary					
How long to complete? 4-7 months						
How long is home unlivable?	How long is home unlivable? Duration of remodel work					
Permits required? (ensure this matches permit cert)	Yes	Cost?	2950			
Plans Required?	Yes> basic floor plan	Cost?	1026.32			
Project Summary						

Update historic home to modern standards as is feasible with budget. Demo & update main floor bathroom, demo & update upstairs bathroom, install new kitchen cabinetry package & countertops, demo & re-plumb whole house, demo & re-wire ungrounded & remaining knob & tube areas of home.

Project & Cost Breakdown

Important - project costs must account for all labor and all materials at a common market budget. Homeowners cannot complete their own work. Additional or "off bid" projects are strictly prohibited during the course of financed renovation period.

		Material	Labor	Total
Pre-work planning	Not applicable	0	0	0
	0			
Details:				
l a cation c				
Location:			Level / Story	
Work will be done by:	Contra	actor 🗌 Sub-contractor	r 🗌 Permit Required	

		Material	Labor	Total	
General Requirements	Not applicable 🗌	8523	20725	29248	
Details:	 jobsite management plastic & site protection general project debris & disposal, demolition in areas of scope dumpster rental site security throughout project job site toilet rental equipment rental 				
Location:			Level / Story		
Work will be done by:	Contractor Sub-contractor Permit Required				

		Material	Labor	Total
Utilities	Not applicable 🗹			0
Details:				
Location:			Level / Story	
Work will be done by:	Contractor Sub-contractor Permit Required			

		Material	Labor	Total
Excavation & Earthwork	Not applicable 🗹			0
Details:				
Location:			Level / Story	
Work will be done by:	Contractor Sub-contractor Permit Required			

		Material	Labor	Total
Foundation	Not applicable	5944.98	1721.05	7666.03
Details:	-repair & reinstall r foundation of hom	new window at exist e	ing broken window	location in rear
Location:			Level / Story	
Work will be done by:	Contractor Sub-contractor Permit Required			

		Material	Labor	Total	
Rough Framing	Not applicable 🗌	4732.89	5392.63	10125.52	
Details:	 remove existing rear kitchen door & fill cut new doorway off media room & rough frame for new door master bathroom floor repair, spot repair in kitchen, spot repair in main floor bathroom ceiling strapping for drop ceiling system in 1st floor of home modify (1) kitchen window RO to accommodate new cabinet layout 				
Location:			Level / Story		
Work will be done by:	🖌 Contra	ctor 🗌 Sub-contractor	r 🔲 Permit Required		

		Material	Labor	Total
Roofing	Not applicable ビ			0
Details:				
Location:			Level / Story	
Work will be done by:	🔲 Contractor 🔲 Sub-contractor 🔲 Permit Required			

		Material	Labor	Total
Exterior	Not applicable 🔲	1283.62	1556.12	2839.74
Details:		doorway off media ro itchen exterior doorv		
Location:			Level / Story	
Work will be done by:	done by: 🔽 Contractor 🔲 Sub-contractor 🔲 Permit Required			

Windows & Exterior Doors	Not applicable	Material	Labor	Total	
		20401.64	4360	24761.64	
Details:	 remove & replace (2) existing master bathroom windows upstairs remove & replace (1) large kitchen window impeding cabinet layout remove & replace (1) window above existing kitchen sink location remove & replace (1) butler pantry window remove & replace (1) main floor bathroom window 				
Location:			Level / Story		
Work will be done by:	by: 🗹 Contractor 🗌 Sub-contractor 🗌 Permit Required				

		Material	Labor	Total
Plumbing	Not applicable	25808.62	16500.59	42309.21
Details:	-Demo all waste and water piping in two bathrooms and kitchen up to attic VTR; Re pipe all water with PEX-A; Install new waste and water piping in 2X bathroom locations; Fixtures to be roughed in and trimmed per bathroom to be: Single lav, Single standard W/C, 60x30" tub with standard shower head and tubspout; Tie venting for both bathrooms in chaise up to existing cast iron VTR; Relocate Waste and Water for kitchen sink. Run vent in drop ceiling into chaise way; Add Icemaker; Install new above floor pump system for basement laundry connection in designated spot by waste stack. Vent to be ran along bathroom chaise way; Include condensate pump, venting,& water; GAS PIPING NOT INCLUDED; Trim out bathrooms and kitchen; Fixture allowance included in price.			
Location:			Level / Story	
Work will be done by:	Contra	ctor 🔽 Sub-contractor	r 🔲 Permit Required	

		Material	Labor	Total	
Electrical	Not applicable	18914.37	26119.84	45034.21	
Details:	Demo Existing Electrical Panel; Extend Feeder wire and Conduit to feed Electrical Panel; Install Metal Wire-way above panel to feed branch circuit wiring to new panel; Install New Panel; Install Dedicated Circuits for: Bathroom #1; Bathroom #2; Kitchen Circuits; Laundry; Dryer; Furnace; Lights and Outlets; Install recessed lights throughout the house. Install no separate switch other then existing lights; Re-wire house where non-grounded wire is ran (access to be made (by others) where wire is to be ran) Re-install existing lights				
Location:			Level / Story		
Work will be done by:	one by: 🗌 Contractor 🗹 Sub-contractor 🗌 Permit Required				

		Material	Labor	Total
HVAC	Not applicable 🗸			0
		i]	<u> </u>	l
Details:				
			Γ	1
Location:			Level / Story	
Work will be done by:	Contractor Sub-contractor Permit Required			

		Material	Labor	Total
Insulation	Not applicable	2868.42	860.53	3728.95
Details:	- batt insulation at	opened cavities dur	ring bathroom & kito	chen work
Location:			Level / Story	
Work will be done by:	🖌 Contra	ctor 🗌 Sub-contracto	r 🔲 Permit Required	

		Material	Labor	Total
Drywall & Plaster	Not applicable 🗌	2135.49	5228.28	7363.77
Details:	- drywall main floo - spot drywall repa			
Location:			Level / Story	
Work will be done by:	🖌 Contra	ctor 🔲 Sub-contracto	r 🗌 Permit Required	Cost?

		Material	Labor	Total
Interior Finish	Not applicable	14558.24	16919.67	31477.91
Details:	upstairs bathroom - Acoustical drop c	Ilation in main floor eiling to avoid distu front entry, fireplac	rbing chipping pain	t in living room,
Location:			Level / Story	
Work will be done by:	🖌 Contra	ctor 🗌 Sub-contractor	r 🗌 Permit Required	

		Material	Labor	Total
Kitchen & Bath	Not applicable 🗌	34530.05	4441.75	38971.8
Details:	(3/15/23), purchas - bathroom vanity - ~ 60 sqft of backs - (2) tub/shower wa - budget glass sho	l kitchen cabinet pac e, fabricate & install purchase for main fl splash tile installed a all tile installation, g wer door for master ombo towel rod, towe	l countertops oor and master bat at kitchen counterto rout & seal • bath	hs ops
Location:			Level / Story	
Work will be done by:	🖌 Contra	ctor 🗌 Sub-contractor	Permit Required	

	Material	Labor	Total	
Porches & Decks	Not applicable 🗌	2194.34	1376.84	3571.18
	-new (3) step stair off new rear doorway from media room			
Details:				
Location:			Level / Story	
Work will be done by:	🖌 Contra	ctor 🗌 Sub-contractor	· 🗌 Permit Required	

		Material	Labor	Total
Appliances	Not applicable 🗸			0
Details:				
Location:			Level / Story	
Work will be done by:	Contra	actor 🗌 Sub-contractor	r 🗌 Permit Required	

		Material	Labor	Total
	Not applicable			0
Details:				
Location:			Level / Story	
Work will be done by:	🗌 Contra	ctor 🗌 Sub-contractor	· 🔲 Permit Required	

		Material	Labor	Total
	Not applicable 🗌			0
Details:				
Location:			Level / Story	
Work will be done by:	🗌 Contra	ctor 🔲 Sub-contractor	· 🔲 Permit Required	

Summary of Totals	Material	Labor	Total
Sub total	141895.66	105202.3	247097.96
Permits			2950
Plans			1026.32
Grand Total			251074.28
Initials	Contractor	KM.	Borrower (WM

Sub Contractor Information					
Specialty or State Licensed Work	Company Name	License #			
Piumping	Kivenront Plumping	KIVEKFLÖI/FD			
Electrical		MUGEEEL/990/			

	Recap o	Recap of Subtotals					
Category	Cost	Category	Cost				
Pre-work Planning	0		0				
General Requirements	29248		0				
Utilities	0		0				
Excavation & Earthwork	0		0				
Foundation	7666.03		0				
Rough Framing	10125.52		0				
Roofing	0		0				
Exterior	2839.74		0				
Windows & Exterior Doors	42309.21		0				
Plumbing	24761.64		0				
Electrical	45034.21		0				
HVAC	0		0				
Insulation	3728.95		0				
Drywall & Plaster	7363.77		0				
Interior Finish	31477.91		0				
Kitchen & Bath	38971.8		0				
Porches & Deck	3571.18		0				
	0		247097.96				

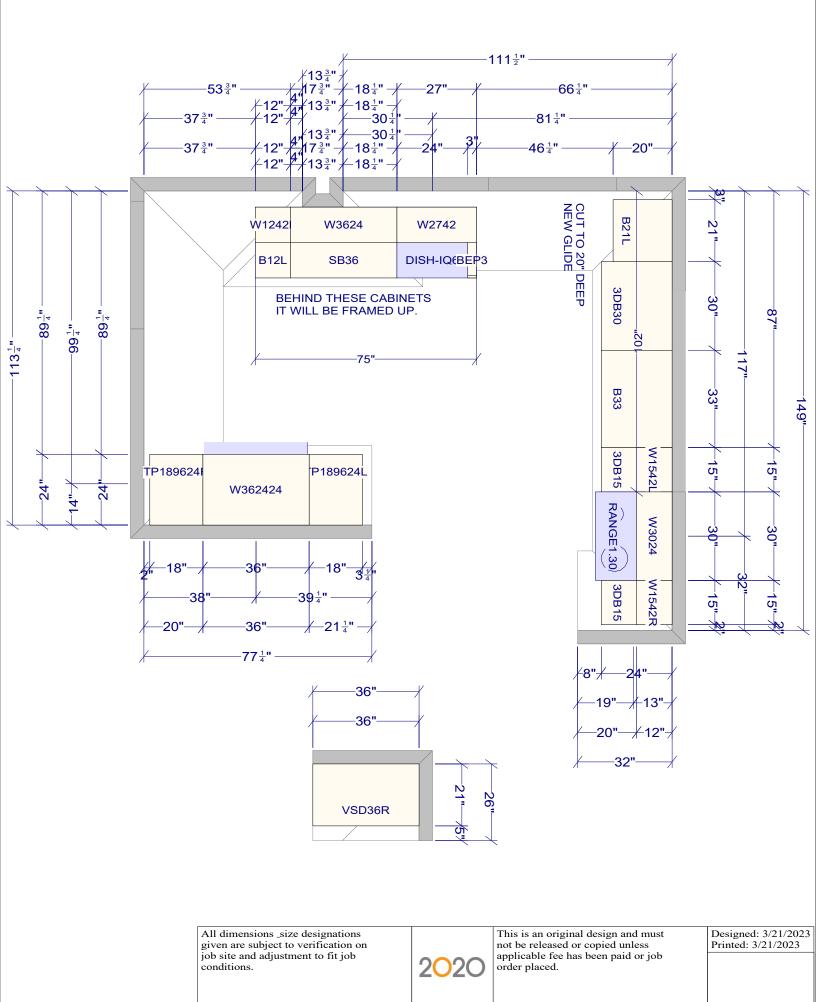
By signing the bid on repairs we (borrower and contractor) agree to use this document as our binding agreement for work and costs and agree on the accuracy and completeness of this document. Contractor agrees to complete all work as described for the costs outlined in a timely and professional, workman like manner.

This document does not replace the required Homeowner Contractor Agreement which specifically assigns the responsibilities of Contractor, Borrower, and Lender in the completion of projects financed using a renovation mortgage.

Client Signature	Name	Date	
Docusigned by: Repecca Monteleone	Rebecca Monteleone	04/12/2023 12:27:4	43 PM
B55E5E014264453			

Client Signature	Name	Date	
DocuSigned by: William Monteleone AB/67CBCE929405	William Mont	eleone	04/12/2023 12:3

Contractor Signature	Name	Date	
DocuSigned by:	Jake Allen	04/12/2023 12:	22:04



Design1 All Drawing #	1 No Scale.

DocuSign

Certificate Of Completion

Envelope Id: BD533071855B4814897A847097440777 Status: Completed Subject: Complete with DocuSign: Contractor statement regarding licensed sub.docx, Homestyle Borrowers A... Source Envelope: Document Pages: 26 Signatures: 22 Envelope Originate Certificate Pages: 5 Initials: 13 Bernie Armendariz

AutoNav: Enabled Envelopeld Stamping: Enabled Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Record Tracking

Status: Original 4/12/2023 11:36:29 AM

Signer Events

Jake Allen

jake@recreatecontracting.com Owner/Operator

Recreate Contracting LLC

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure:

Accepted: 4/12/2023 12:05:44 PM ID: cf2a43c3-6a36-4f0c-88e2-6be1e20cd289

Jason Paull

paullteam@fairwaymc.com

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure: Accepted: 4/12/2023 11:54:21 AM ID: d68b6837-f22f-45a1-9df0-9637dff29ce6

Rebecca Monteleone

rebecca.deehr@gmail.com

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure: Accepted: 4/12/2023 12:02:45 PM ID: 40f4423a-bf0c-4fbc-9352-25516b2f6a4a

William Monteleone

bill.monto@gmail.com

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure: Accepted: 4/12/2023 12:27:34 PM ID: 619dd5ec-afb2-45c5-8982-b43e7b53c144 Holder: Bernie Armendariz berniea@fairwaymc.com

Signature



Signature Adoption: Drawn on Device Using IP Address: 73.254.50.27 Envelope Originator: Bernie Armendariz 4750 S. Biltmore Ln. Madison, WI 53718 berniea@fairwaymc.com IP Address: 209.163.181.85

Location: DocuSign

Timestamp

Sent: 4/12/2023 11:44:28 AM Viewed: 4/12/2023 12:05:44 PM Signed: 4/12/2023 12:22:04 PM

— DocuSigned by: Jason Paull — B5776181C5FC4B6...

Signature Adoption: Pre-selected Style Using IP Address: 209.163.181.85

Sent: 4/12/2023 11:44:29 AM Viewed: 4/12/2023 11:54:21 AM Signed: 4/12/2023 11:54:41 AM

DocuSigned by: Reference Monteleone B55555014264453

Signature Adoption: Pre-selected Style Using IP Address: 75.172.74.145

Sent: 4/12/2023 11:44:28 AM Viewed: 4/12/2023 12:02:45 PM Signed: 4/12/2023 12:27:43 PM

DocuSigned by: William Monteleone AB767CBCE929405...

Signature Adoption: Pre-selected Style Using IP Address: 75.172.74.145 Signed using mobile Sent: 4/12/2023 11:44:29 AM Viewed: 4/12/2023 12:27:34 PM Signed: 4/12/2023 12:32:07 PM

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent Certified Delivered Signing Complete Completed	Hashed/Encrypted Security Checked Security Checked Security Checked	4/12/2023 11:44:29 AM 4/12/2023 12:27:34 PM 4/12/2023 12:32:07 PM 4/12/2023 12:32:07 PM
Payment Events	Status	Timestamps

DocuSign

Certificate Of Completion

Envelope Id: 620CAA6258E84CEFAFF935B9F7A2EE18 Subject: Complete with DocuSign: Extracted pages from sgined bid perm cert.pdf Source Envelope: Document Pages: 1 Signatures: 0 Certificate Pages: 5 Initials: 2 AutoNav: Enabled EnvelopeId Stamping: Enabled Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Record Tracking

Status: Original 4/17/2023 2:52:19 PM

Signer Events

Rebecca Monteleone rebecca.deehr@gmail.com Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure: Accepted: 4/17/2023 3:03:45 PM ID: a5a7404f-c1d0-48aa-85dc-a1d76606be03

William Monteleone

bill.monto@gmail.com

Security Level: Email, Account Authentication (None)

Electronic Record and Signature Disclosure: Accepted: 4/18/2023 11:00:08 AM ID: 892b9c3f-b101-4cfb-9699-e2cf0a44bc63

Holder: Bernie Armendariz berniea@fairwaymc.com

Signature

−^{DS} KM

Signature Adoption: Pre-selected Style Using IP Address: 75.172.74.145 Signed using mobile

WM

Signature Adoption: Pre-selected Style Using IP Address: 75.172.74.145 Signed using mobile Status: Completed

Envelope Originator: Bernie Armendariz 4750 S. Biltmore Ln. Madison, WI 53718 berniea@fairwaymc.com IP Address: 209.163.181.85

Location: DocuSign

Timestamp

Sent: 4/17/2023 2:56:05 PM Viewed: 4/17/2023 3:03:45 PM Signed: 4/17/2023 3:03:58 PM

Sent: 4/17/2023 2:56:06 PM Viewed: 4/18/2023 11:00:08 AM Signed: 4/18/2023 11:00:13 AM

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent Certified Delivered	Hashed/Encrypted Security Checked	4/17/2023 2:56:06 PM 4/18/2023 11:00:08 AM

Envelope Summary Events	Status	Timestamps
Signing Complete	Security Checked	4/18/2023 11:00:13 AM
Completed	Security Checked	4/18/2023 11:00:13 AM
Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

Bernie Armendariz

From: Sent: To: Subject: Jake Allen <jake@recreatecontracting.com> Monday, April 17, 2023 3:36 PM Bernie Armendariz Re: Montelone

Hi Bernie,

For newly installed drywall and repair areas yes.

RE: W9 we need to change it to "S-corp". We elected for S-corp beginning 2023. If you can resend, I'll get it signed asap.

Thanks!

Best Regards,

Jake Allen

Owner/Operator Recreate Contracting LLC 206-334-7649 | jake@recreatecontracting.com

X

On Mon, Apr 17, 2023 at 2:48 PM Bernie Armendariz <<u>berniea@fairwaymc.com</u>> wrote:

Hey Jake – Hope all is well.

On the drywall work, the painting is included right?

Also, I'm going to send the W9 so you can date it, as the one we had, was dated last year when you finish the other property 😊

		Material	Labor	Total	
Drywall & Plaster	Not applicable 🔲	2135.49	5228.28	7363.77	
Details:	- drywall main floo - spot drywall repa				
Location:			Level / Story		

Thank You 😊

****PLEASE NOTE, DUE TO COMPLEXITY OF THE FILE, RENO LOANS WILL NOT BE RUSHED. PLEASE HAVE ALL PARTIES PROVIDE DOCUMENTS IN A TIMELY MANNER TO AVOID **CLOSING DELAYS, TURN TIMES ARE 24/48 HOURS******





A&L Tree Service, LLC

7912 E Bigelow Gulch Rd Spokane, WA 99217 US +1 2075226894 altreesandreno@gmail.com



INVOICE

BILL TO Bill & Becca Monteleon 2124 W 2nd Ave Spokane, WA 99201	e			INVOICE DATE TERMS DUE DATE	1226 09/07/2023 Due on receip 09/07/2023	t
DATE	ACTIVITY	DESCRIPTION		QTY	RATE	AMOUNT
	Pruning/Deadwood	well as minor p	ple in the backyard as pruning to cleanup the p the canopy/skirting	1	800.00	800.00T
	Misc Tree Work	down as close can get) and re	e vine in backyard (cut to ground level as we emove vines crawling on the neighboring maple	1	300.00	300.00T
	Tree Removal	Oak tree remov	val, back yard	1	600.00	600.00T
	Tree Removal	2 leaning skinr vines removed	ny pines covered in I, front yard	2	750.00	1,500.00T
	Tree Removal	Removing 3 sr property's edg	naller trees along the e, front yard	1	600.00	600.00T
	Pruning/Deadwood	Deadwood and yard/walkway	d cleanup maple, front	1	400.00	400.00T
	Misc Tree Work	yard to include trees left stand cuts from previ	autification of the front e removing vines from ing, cleaning up pruning ous branch removals eanup of all the trees left	1	800.00	800.00T
Do not water lawn 24 h	ours prior to schedule tree work	and pick up	SUBTOTAL			5,000.00
pet deposits prior to cr	ew arrival.		TAX			450.00
Minimal lawn damage is	s to be expected with tree work.		TOTAL			5,450.00
otherwise agreed upon	ee(s) being worked on will be real. We will clean up the debris gen ability, but with any tree work sc on site.	erated by our	BALANCE DUE		٩	5,450.00

Stumps will be cut as close to the ground as the chainsaw can get unless otherwise specified.

Payment is due upon completion of work unless other arrangements

INVOICE

Rebecca Montoleone 2124 w 2nd ave SPOKANE WA 99201 US



Invoice Date Jul 26, 2024

Invoice Number 24 -1329

Reference Porch - Final Balance Recreate Contracting, LLC LIC # RECRECL843D8 4606 E Silver Pine Rd Colbert WA 99005

Description	Quantity	Unit Price	Tax	Amount USD
Scope of work:	1.00	5,686.9266	9%	5,686.93
- Remove debris piled beside porch				
- Remove non-historic brick short porch wall				
- Remove non-historic metal railing				
- Haul & dispose off site				
- Temp support porch roof				
- Excavate for new stem wall beside porch				
- Form new 12" wide footing below frost line				
- Form brick ledge at base of wall				
- Form new 6" stem wall				
- Form new 16" x 16" post pier				
- Strip & clean forms				
- Build and install brick facing on concrete wall & pier				
(Mutual Materials "Red Roman" to match original historic				
brick)				
 Lift porch roof to level existing support beams 				
 Mount & re-install existing post to new pier at edge of 				
stairs				
 Install era specific railing already on site 				
- Remove & re-install new angled crown between drip edge				
flashing & fascia around SE enclosed porch				
			Subtotal	5,686.93
		TO	τλι τλν	511 00

	AMOUNT DUE USD	0.00
	Less Amount Paid	6,378.51
	Add credit card processing fee	179.76
	TOTAL USD	6,198.75
_	TOTAL TAX	511.82
		,

Due Date: Jul 26, 2024

Thank you for giving us the opportunity to serve you! Please let us know if you have any questions and we'd be happy to help!

Michael's Meticulous Painting & Remodeling

12205 S Spotted Rd Cheney, WA 99004 US mmpspokane@gmail.com michaelsmeticulouspainting.net

INVOICE



BILL TO Becca Monteleone 2124 W 2nd Ave Spokane, WA 99201 206.390.9199 rebecca.deehr@gmai	il.com	SHIP TO Becca Monteleone 2124 W 2nd Ave Spokane, WA 99201 206.390.9199 rebecca.deehr@gmail.com		INVOICE DATE TERMS DUE DATE	1056 12/13/2023 Due on receipt 12/13/2023
DATE	SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
	General remodeling	Labor: Repair cracks	1.1264368	435.00	490.00T
	General remodeling	Labor: Skim coat with mud the walls and ceiling and sand to create an even surface	1.2683706	1,565.00	1,985.00T
	Materials	Materials: Mud and caulking	1	200.00	200.00
Thank-you for your busin	ess!!	SUBTOTAL			2,675.00
		TAX			222.75
		TOTAL			2,897.75
		BALANCE DUE			\$2,897.75

Pay invoice

We would love your feedback about how your project went! Please feel free to email info@recreatecontracting.com about your experience with us! Thank you!

-%------

PAYMENT ADVICE

To: Recreate Contracting, LLC LIC # RECRECL843D8 4606 E Silver Pine Rd Colbert WA 99005

Customer	Rebecca Montoleone
Invoice Number	24 -1329
Amount Due	0.00
Due Date	Jul 26, 2024
Amount Enclosed	

Enter the amount you are paying above

INVOICE

Bill & Rebecca Monteleone 2124 W 2nd Ave SPOKANE WA 99201 USA



Invoice Date Sep 8, 2023

Invoice Number INV-1299

Reference Post & Beam work Recreate Contracting, LLC LIC # RECRECL843D8 4606 E Silver Pine Rd Colbert WA 99005

Description	Quantity	Unit Price	Тах	Amount USD
Scope of work: - Structurally stabilize main level with the addition of posts & beams per plan sent by David Hiller on 8/28, modified by Rebecca 8/29 - Install (3) sections of 6x8 DF beam at locations B1, B3 (only 8' length beginning at C1 working south) - Install new 6x6 DF posts (3) at B1, (2) at B3 - Install (2) 6x6 DF posts at east & west side of chimney - Permanentize post & beam connections with simpson hardware per plan - Post bases to rest on existing floor (no concrete cutting or footing work) - During process of structural beam and post work, effort will be made to reduce the existing sag in floor between kitchen and dining room as much as is reasonably feasible.	1.00	7,250.00	9%	7,250.00
Added swap (3) existing posts along beam line, new 6x8 between furnace and chimney, short post below kitchen sink area				
			Subtotal	7,250.00
		то	TAL TAX	652.50
		TO	TAL USD	7,902.50

Less Amount Paid 2,000.00

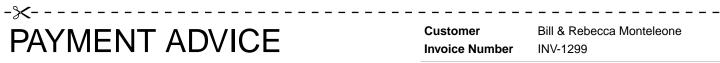
AMOUNT DUE USD 5,902.50

Due Date: Sep 23, 2023

Thank you for giving us the opportunity to serve you! Please let us know if you have any questions and we'd be happy to help!

We would love your feedback about how your project went! Please feel free to email info@recreatecontracting.com about your experience with us! Thank you!





To: Recreate Contracting, LLC LIC # RECRECL843D8 4606 E Silver Pine Rd Colbert WA 99005

Customer	Bill & Rebecca Monteleone
Invoice Number	INV-1299
Amount Due	5,902.50
Due Date	Sep 23, 2023

Enter the amount you are paying above

G.S.I COMPLETE GLASS INC.

1101 S. Frontage Deer Park, WA. 99006 (509) 276-7988 Fax: (509) 276-6415 Fed Id#911562215

gsi@gsiglass.com www.gsiglass.com

206-390-9199

We now sell window coverings! We have a large variety. Call today to have a rep come show you what we have. 276-7988

		276-7988.				Brian
Item	Quantity	Desc	cription		Price Each	Amount
40555	1	Marvin# See Attached WINDOWS INSTALLED			18,245.50	18,245.50T
					Subtotal	\$18,245.50
				-	⁻ ax (9.0%)	\$1,642.10
					Total	\$19,887.60
					Payment	-\$9,943.00
All material sold on this invoice is guaranteed to be as specified, and is not safety glazed material unless so marked. It is sold with the understanding that this material will not be glazed in a "hazardous location" as defined by the Consumer Product Safety Commission. All merchandise will be considered abandoned and discarded after 90 days. All merchandise returned for				Balance	Due \$9,944.60	

Bill To

Rebecca Monteleone 2124 W 2nd Ave. Spokane WA 99201

Job Site

P.O. No.

All merchandise will be considered abandoned and discarded after 90 days. All merchandise returned for credit, refund or exchange must be in resalable condition, authorized for return, accompanied by this receipt, and may be subject to restocking fee. No returns will be authorized for special orders or cut flat glass. Warranty is valid only after payment is made in full. GSI is not responsible for delays in scheduling due to inclement weather.

Invoice

Rep

Date	Invoice #		
7/3/2024	37183		

Terms

G.S.I COMPLETE GLASS INC.

1101 S. Frontage Date Invoice # Deer Park, WA. 99006 2/15/2024 36511 (509) 276-7988 Fax: (509) 276-6415 05:31/2024 Fed Id#911562215 gsi@gsiglass.com www.gsiglass.com Bill To Job Site Rebecca Monteleone 2124 W 2nd Ave. Spokane WA 99201 206-390-9199 We now sell window coverings! We have a large variety. P.O. No. Terms Rep

Call today to have a rep come show you what we have. 276-7988.

L						Dilan
Item	Quantity	Description			Price Each	Amount
40555	1	Marvin#GSI00509 See Attached WINDOWS INSTALLED Completed 5/28/24 Austin and Chris			8,211.35	8,211.35T
						\$8,211.35
				_	Subtotal	
					ax (9.0%)	\$739.02
					Total Payment	\$8,950.37 -\$8,950.37
with the	understanding	I invoice is guaranteed to be as specified, and is not safety glazed mate that this material will not be glazed in a "hazardous location" as define	d by the Consumer	marked. It is sold sumer Product Balance D		Due
Safety C	Commission. All	I merchandise will be considered abandoned and discarded after 90 day	/s. All merchandise	returned for		\$0.00

Safety Commission. All merchandise will be considered abandoned and discarded after 90 days. All merchandise returned for credit, refund or exchange must be in resalable condition, authorized for return, accompanied by this receipt, and may be subject to restocking fee. No returns will be authorized for special orders or cut flat glass. Warranty is valid only after payment is made in full. GSI is not responsible for delays in scheduling due to inclement weather.

Invoice

Brian





Payment details



Adriano Da Silva





Social activity



Status

Complete

Payment method



Mastercard Debit

Debit •••• 9498

Transaction details

May 29, 2023, 11:25 AM · 🦰 Private

Paid to

@Adriano-DaSilva-7

Type of transaction

Payments between friends

Transaction ID

3813601767280721997





Perfection Roofing

PERFER*785QA 3512 E 28th Ave Spokane Wa 99223 509 993 2757 Adrian Da Silva

Roof Repair Estimate

Date: 3/10/23

Name: Att: <u>Sara Houk</u> Address: <u>2124 W 2nd Ave</u> <u>Cell No.:</u> City:Spokane State: Wa Zip:99202 Work No:

The Contractor proposes to furnish all necessary materials and labor for the completion of this project.

Repair Details

- 1. Repair Ridge cap close to the north east side due to having holes/ a lot of nails exposed
- 2. Repair chimney flashings on Northeast side due to having gaps on top and bottom corners and cause of leaking when a lot of snow piles up
- 3. Repair dead valley- where ice and snow stays and doesn't drain until it thaws and may be also backing up to the wall causing water intrusion

• Recommend also to repair top Chimney due to having aluminum step flashing

Total for labor and materials \$1,600

• \$400 extra if top chimney is added

Submitted by: Adrian Da Silva

Check Can be sent or picked up

Adriano Da Silva 3512 E 28th Ave Spokane Wa 99223